

B6A (Official Form 6A) (12/07)

In re **La Playa Restaurants, Inc.**Case No. 13-20265-C-11

(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None			

Total:

\$0.00

(Report also on Summary of Schedules)

In re La Playa Restaurants, Inc.

Case No. 13-20265-C-11

(if known)

SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X	First Victoria Checking - Operating Acct.	\$0.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Frist Victoria Checking - Tax Acct.	\$0.00
		First Victoria Checking - Reserve Acct.	\$0.00
		Capital One Checking Acct.	\$0.00
		Capital One Checking Acct.	\$0.00
		Capital One Checking Acct.	\$0.00
		Wells Fargo Checking Acct.	\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re La Playa Restaurants, Inc.

Case No. 13-20265-C-11

(if known)

SCHEDULE B - PERSONAL PROPERTY*Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re La Playa Restaurants, Inc.

Case No. 13-20265-C-11

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Loan to La Hacienda Del Angel, Inc.	\$11,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		TABC License	\$0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re La Playa Restaurants, Inc.

Case No. 13-20265-C-11

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		La Playa #1 42 - Tables 250 - Chairs Steam Table Cheese Maker 2 Microwaves Boiler Fryer 2 Stoves 5 Computers Desk Margarita Machine 2 Coolers Draft Refrigerator Dishes & Glasses Alcohol Food for Preparation La Playa #2 42 - Tables 250 - Chairs Steam Table Cheese Maker 2 Microwaves Boiler Fryer 2 Stoves 5 Computers Desk Margarita Machine 2 Coolers	\$215,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re La Playa Restaurants, Inc.

Case No. 13-20265-C-11

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Draft Refrigerator Dishes & Glasses Alcohol Food for Preparation Cafe Maya 42 - Tables 250 - Chairs Steam Table Cheese Maker 2 Microwaves Boiler Fryer 2 Stoves 5 Computers Desk Margarita Machine 2 Coolers Draft Refrigerator Dishes & Glasses Alcohol Food for Preparation La Hacienda #1 32 Tables 130 Chairs Steam Table Cheese Maker 2 Microwaves Boiler Fryer 2 Stoves 5 Computers Desk Margarita Machine 2 Coolers Draft Refrigerator Dishes & Glasses Alcohol Food for Preparation	

B6B (Official Form 6B) (12/07) -- Cont.

In re La Playa Restaurants, Inc.

Case No. 13-20265-C-11

(if known)

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.	X	La Hacienda #2 42 - Tables 250 - Chairs Steam Table Cheese Maker 2 Microwaves Boiler Fryer 2 Stoves 5 Computers Desk Margarita Machine 2 Coolers Draft Refrigerator Dishes & Glasses Alcohol Food for Preparation	
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

5

continuation sheets attached

Total >

\$226,000.00

In re **La Playa Restaurants, Inc.**Case No. 13-20265-C-11

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds
\$155,675.*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			

* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

\$0.00

\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:		DATE INCURRED: NATURE OF LIEN: Money Loaned COLLATERAL: REMARKS:			\$135,000.00	\$135,000.00
Happy Rock 149 W. 36th St., 12 Floor New York, NY 10018		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: REMARKS:			\$750,000.00	\$750,000.00
IRS - Centralized Insolvency Operations C P.O. Box 7346 Philadelphia, PA 19101-7346		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: AD VALOREM TAXES COLLATERAL: REMARKS:			\$5,000.00	\$5,000.00
Nueces County Tax Assessor P.O. Box 2810 Corpus Christi, TX 78403-2810		VALUE: \$0.00				
ACCT #:		DATE INCURRED: NATURE OF LIEN: AD VALOREM TAXES COLLATERAL: REMARKS:			\$5,995.00	\$5,995.00
Victoria County Tax Assessor P.O. Box 2569 Victoria, TX 77902		VALUE: \$0.00				

Subtotal (Total of this Page) >

Total (Use only on last page) >

\$895,995.00

\$895,995.00

\$895,995.00

\$895,995.00

No continuation sheets attached

(Report also on
Summary of
Schedules.) (If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

B6E (Official Form 6E) (04/13)

In re **La Playa Restaurants, Inc.**Case No. 13-20265-C-11

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)
 In re **La Playa Restaurants, Inc.**

Case No. 13-20265-C-11
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: IFS Insurance Group 259 Mineola Blvd., Ste. 205 Mineola, NY 11501		DATE INCURRED: CONSIDERATION: Goods/Services REMARKS:				\$5,483.00
ACCT #: Jeans Restaurant Supply 426 S. Staples Corpus Christi, TX 78401		DATE INCURRED: CONSIDERATION: Goods/Services REMARKS:				\$4,685.00
ACCT #: Luigi Ceneri 990 6th Ave. Apt 22D New York, NY 10018		DATE INCURRED: CONSIDERATION: Money Loaned REMARKS:				\$150,000.00
ACCT #: Luna Produce 1008 Gibbs St. Houston, Texas 77009		DATE INCURRED: CONSIDERATION: Goods/Services REMARKS:				\$6,282.00
ACCT #: Marcy Espinosa 15823 Mesa Garden Rd. Houston, Texas 77095		DATE INCURRED: CONSIDERATION: Money Loaned REMARKS:				\$20,000.00
ACCT #: Michael Maldonado 715 Artesian Corpus Christi, Texas 78401		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				Unknown
Subtotal >						\$186,450.00
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

B6F (Official Form 6F) (12/07) - Cont.
 In re **La Playa Restaurants, Inc.**

Case No. 13-20265-C-11
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Performance Food Group 12500 West Creek Parkway Richmond, VA 23238		DATE INCURRED: CONSIDERATION: Goods/Services REMARKS:				\$425,000.00
ACCT #: Reliant Energy Retail Services c/o Robinson Law Group 4203 Yoakum Blvd., Ste. 310 Houston, Texas 77006		DATE INCURRED: CONSIDERATION: Representing Creditor REMARKS: Represents Reliant Energy				\$12,860.00
ACCT #: Sam's Restaurant Supply 1611 N. Laurent St. Victoria, Texas 77901		DATE INCURRED: CONSIDERATION: Goods Sold REMARKS:				\$33,802.00
ACCT #: Southwestern Bell Yellow Pages c/o Law Offices of Ryan E. Stevens 615 N. Upper Broadway, Ste. 105 Corpus Christi, Texas 78401		DATE INCURRED: CONSIDERATION: Representing Creditor REMARKS:				\$17,071.00
ACCT #: The Restaurant Repair Company 4227 Center Gate San Antonio, Texas 78217		DATE INCURRED: CONSIDERATION: Goods/Services REMARKS:				\$2,500.00
ACCT #: Urban Engineering 2725 Swantner St. Corpus Christi, Texas 78404		DATE INCURRED: CONSIDERATION: Goods/Services REMARKS:				\$35.00
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$491,268.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

B6F (Official Form 6F) (12/07) - Cont.
 In re **La Playa Restaurants, Inc.**

Case No. 13-20265-C-11
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCT #: Whittington, Beavers & Hubbard 5656 S. Staples St., Ste 104 Corpus Christi, Texas 78411		DATE INCURRED: CONSIDERATION: Goods/Services REMARKS:			\$13,000.00
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >	\$13,000.00	
			Total >	\$690,718.00	

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

B6H (Official Form 6H) (12/07)

In re **La Playa Restaurants, Inc.**Case No. 13-20265-C-11

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re **La Playa Restaurants, Inc.**Case No. **13-20265-C-11**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	6	\$226,000.00		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$895,995.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$690,718.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		14	\$226,000.00	\$1,586,713.00	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **La Playa Restaurants, Inc.**

Case No. 13-20265-C-11
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Director of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 7/17/2013

Signature /s/ Benigno Sanchez
Benigno Sanchez
Director

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]